

ACCOUNTING FORM . . . ANNUAL PROPERTY ASSESSMENT

DATE	NAME/ADDRESS	MEMBER #	TELEPHONE NUMBER	DUE DATE						
ASSETS	Checking Account Balance		LIABILITIES	Mortgage Balance						
	Savings Account Balance	DOB-H		Reverse Mortgage						
	IRA Balance	DOB-W		Auto Loan Balance						
	Pension Balance	RCSC Assessment:		Credit Card Balance(s)						
	Investment Balance			Other - (provide details)						
	Stocks/Bonds Value			TOTAL						
	Real Estate Value			\$0.00						
Indicate if two owned	Other (explain)									
	TOTAL			\$0.00						
CURRENT INCOME	Social Security		EXPENSES	Mortgage Payment						
Monthly	Disability		(Monthly Amts)	Credit Card Payment						
	Wages			Auto Loan Payment						
	Pension			Condo Fee						
	IRA/Roth		<i>Please state</i>	Electric						
	Dividends/Interest		<i>if anything is</i>	Gas						
	Other		<i>included in your</i>	Water						
	TOTAL		<i>condo fee.</i>	Trash						
				Yard Maintenance						
Are you or your spouse a veteran?				Home Maintenance						
Automobile	Year, model, make	Value		Phone(s)/Internet:						
				TV						
				Groceries						
				Transportation (gas/public use)						
				Medical: Co-pays, pharmacy, etc.						
				Insurance: Medical						
				Insurance: Home (w/mortgage)						
				Insurance: Auto						
				Property Taxes (w/mortgage)						
				Other-						
				TOTAL						
				\$0.00						
				Income Less Expenses Balance						
				\$0.00						
<p>The information contained in this financial statement is true to the best of my knowledge.</p> <p>Please furnish name, address, telephone of relative or friend not living with you</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Name/Relationship</td> <td></td> </tr> <tr> <td>Address:</td> <td></td> </tr> <tr> <td>Phone:</td> <td></td> </tr> </table> <p>Be sure to complete all blanks, sign, date and mail form to: Sun City Foundation, Inc., 10626 W. Thunderbird, Blvd, Sun City, AZ 85351</p>					Name/Relationship		Address:		Phone:	
Name/Relationship										
Address:										
Phone:										
<p style="text-align: right;">All information provided will be verified by the Foundation</p> <p>Verified by:</p>										